

August 31, 1987

Amselco Minerals Inc.
1112 Mill Street
Post Office Box 891
Camden, SC 29020

Gentlemen:

Re: Mineral Lease Dated November 18, 1983, Covering 311.0
Acres

I hereby consent to the assignment by Amselco Minerals Inc. ("Amselco") of 1 percent of its interest in the captioned Agreement to Hawk Resources (U.S.A.) Limited ("Hawk").

I additionally understand that, under Amselco's existing contractual relationship with Hawk, Amselco may wish and/or be required to subsequently assign all or a portion of its remaining 99 percent interest in the Agreement to Hawk. You have advised me that any such assignment(s) will be made prior to 1 July 1989, and that I will be advised of the effective date and extent of such assignment when and if it is made. You are hereby advised that I consent to any such assignment(s) to Hawk.

Signed by: Virginia M. Dorn
Virginia M. Dorn
Sole Heir of Jennings Gary Dorn, Sr.

Given under my hand and seal this
31st day of AUGUST, 1987

H. Kenneth Martin Jr.
Notary Public for South Carolina

12 / 9 / 91
My Commission Expires



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